QUICK ANALYSIS OF A STOCK
Kaush Meisheri (*Better Investing*, September 2002)

Company/Ticker__Corning/GLW_____ Industry__Electrical EquipmentvValue Line Date/Page__Rod Library Online_____ Sales ($)___7.890 Billion__ in Year 2011_(recent year completed)

Size (Sales) **VS** (<$500M) **S** (>$500M-1B) **M** (>$5-10B) **VL** (>$10B) Very Large Company Mid Sized Company

#	STANDARD	VALUE LINE DATA	SCORE
1	**SALES GROWTH HISTORY**: 1 point each for any of the past 10 years in which sales increased (maximum 10 points)		7
2	**SALES GROWTH RATE**: Doubling of sales in 5 years or less, 10 points; subtract 2 points for each additional year		0
3	**EPS GROWTH HISTORY**: 1 point each for any of the past 10 years in which EPS increased (maximum 10 points)		7
4	**EPS GROWTH RATE**: Doubling of EPS in 5 years or less, 10 points; subtract 2 points for each additional year		0
5	**DIVIDEND GROWTH HISTORY**: 1 point each for any of the past 5 years in which dividend increased (maximum 5 points)		1
6	**3-YEAR OPERATING MARGIN (OM) RANGE:** 10% or less: 5 points 11-14%: 8 points 15-19%: 12 points 20% or more: 15 points	**26.3%**	**15**
7	**3-YEAR RETURN ON EQUITY (ROE) RANGE:** 10% or less: 5 points 11-14%: 8 points 15-19%: 12 points 20% or more: 15 points	**13.4-16.9%**	**8**
8	**LONG TERM DEBT AS % OF SHR. EQUITY:** 60% or more: 0 points 30-60%: 3 points less than 30%: 5 points		5
9	**CURRENT ASSETS-TO-CURRENT LIABILITY RATIO:** Less than 1: 0 points 1-2: 3 points more than 2: 5 points	**CR=4**	**5**
10	**FUTURE EPS GROWTH PROJECTIONS:** 10% or less: 5 points 11-14%: 8 points 15-19%: 12 points 20% or more: 15 points	**4.5%**	**5**
	TOTAL SCORE		**53**

80-100: superior, 60-79: average, less than 60: below average